

Board Training Opportunities 2006

Board and Staff Training Opportunities, 2007

AEO

2007 Annual Conference and Membership Meeting

Co-hosted by the Missouri Asset Development Coalition, the AEO Annual Conference is the premiere conference for microenterprise development professionals - learn from the success of others, share your own successes, and develop a professional peer network. Addressing the changing needs of the field, 2007 will offer more advanced level training than in years past and provide ample time for peer networking as requested by past conference attendees.

<http://www.microenterpriseworks.org/conferences/aeo2006/index.htm>

Conference location: Hyatt Regency Kansas City, Missouri

Conference date: May 15-18, 2007

Contact Information: *Association for Enterprise Opportunity (AEO)*

1601 North Kent Street, Suite 1101, Arlington, Virginia 22209

Phone: 703-841-7760

Fax: 703-841-7748

E-mail: aeo@assoceo.org

Website: <http://www.microenterpriseworks.org/>

Alternatives Federal Credit Union

Credit Path Seminar

Learn how Alternatives uses the Credit Path to guide development of programs and services and move members along the path to financial self-sufficiency.

May 7 and 8, 2007

Contact: Leni@alternatives.org

CDFI Institute

This year's program will engage participants in a candid dialogue with experts in community development finance, colleagues from across the country, and with CDFI Fund staff. In addition, attendees will have opportunities to meet with congressional leaders to share success stories and discuss concerns about future funding for the CDFI Fund.

Conference location: Washington, DC. **Exact location not posted yet.**

Conference date: May 10th and 11th, 2007

Contact Information: *CDFI Coalition*

3240 Wilson Boulevard, Suite 220, Arlington, VA 22201

Phone: 703-294-6970

Fax: 703-294-6460

E-mail: info@cdfi.org

Website: <http://www.cdfi.org/default.asp>

The following information on the CDCU Institute is from 2006. 2007 info not posted yet

The Community Development Credit Union Institute

The Institute offers a highly focused, condensed program of instruction over a three year period. A minimum commitment of two extended weekends per year is required. The curriculum focuses on topics such as: *Roles and Responsibilities of Board Members, Strategic Planning, Marketing, Financial Management and Planning, Human Resource Development, Regulations and Compliance Issues, Policy Writing, and Lending Strategies.*

<http://www.natfed.org/i4a/pages/index.cfm?pageid=385>

CFED

Assets Learning Conference, last held in 2006, has switched to holding conferences every other year

Conference location: Washington, DC. **Exact location and date not posted yet.**

Board Training Opportunities 2006

Conference date: Last held September 19, 2006
Contact Information: CFED
777 N Capitol St NE Suite 800, Washington DC 20002
Phone: 202.408.9788
<http://www.cfed.org/assetsconference/sessions.php#top>
Website: <http://www.cfed.org/>

Credit Union Development Educators

Intensive, six-day training program on credit union uniqueness and social responsibility. Linking our past with the present, the program strives to bring renewed relevance to the phrase, *People Helping People*.

Conference location: Madison, Wisconsin & Seattle, Washington
Conference date: April 12-17, 2007 (Madison) & August 23-28, 2007 (Seattle)
Contact: Kris Koffman, DE Program Liason, 800.356.9655 x4397
<http://ncuf.coop/?sectionpath=3/22>

CU Conference

There are sixteen conferences in 2007, which provide the chance of learning about the latest asset management, marketing, operations, staff development, technology tools and so on for CEOs, Directors, Executives, Committee Members, and management staff from credit unions.

<http://www.cuconferences.com/>
Contact Information: *CU Conferences*
8711 Watson Road, Suite 200, St. Louis, MO 63119
Phone: 1-888-465-6010
Fax: 314-961-7025
E-mail: info@cuconferences.com
Website: <http://www.cuconferences.com/>

CUES Conferences

CUES' promise is to deliver the highest quality conferences and meetings in the industry that fulfill and exceed your expectations for educational content, networking opportunities, and service excellence.
http://www.cues.org/pls/cuesp!/cues1.main?section_id_in=3069481&proc_to_call_in=cues1.conferences_template&proc_param1=n&proc_param2=y

1) CUES Symposium 2007: A CEO/Chairman Exchange	Jan. 28 - Feb. 01, 2007	Radisson Aruba Resort & Casino Palm Beach, Aruba
2) CUES Executive /Summit	March 04-09, 2007	The Silvertree Hotel Snowmass Village, Colorado
3) Executive Technology Forum	March 05-07, 2007	Hilton Tucson El Conquistador Golf & Tennis Resort Tucson, Arizona
4) CUES Nexus Conference	April 24-26, 2007	The Fairmont Dallas, Dallas
5) CUES Annual Convention: Marketing & Technology for Credit Union Directors	June 17-20, 2007	Atlantis Paradise Island Bahamas
6) CUES Director Development Seminar	September 12-14, 2007	Four Seasons Vancouver Vancouver, British Columbia, Canada

Contact Information: *Credit Union Executives Society (CUES)*
CUES PO Box 14167 Madison, WI 53708-0167
5510 Research Park Drive Madison, WI 53711-5377
Phone: 608.271.2664 or 800.252.2664 ext. 3400
Fax: 608.271.2303
E-mail: cues@cues.org
Website: <http://www.cues.org/pls/cuesp!/cues1.main>

Board Training Opportunities 2006

CUES Online University

E-Board has directions on signing up for CUES courses. There is a long list of courses in many areas, and you can take any course. Listed specifically for Directors:

Directors, Committee Members, and Volunteers:

- ▶ [Corporate Governance of Credit Unions](#)
- ▶ [Financial Ratios for Credit Unions](#)
- ▶ [Financial Statements for Credit Unions](#)
- ▶ [Overview of Credit Unions: Organization, Structure, and History](#)
- ▶ Products, Services, and Financial Aspects of Credit Unions

CUES Webinars

CUES also offers Webinars. Go to

- [Check 21](#)
- [Knowing your Marketplace and Members](#)
- [Forgery and Altered Documents](#)
- [Regulation Z](#)
- [Disaster Recovery - Legal Requirements](#)
- [How to Stand Out From the Crowd of Financial Institutions](#)
- [Risk Based Lending & Pricing](#)
- [Revitalizing Your Strategic Planning Session](#)

CUNA

CUNA offers Conferences, Seminars. See <http://training.cuna.org/> for a complete listing
Some examples:

2007 Governmental Affairs Conference
February 25 - 28, 2007
Conference Headquarters - Hilton Washington & Towers
Washington, DC

CUNA Volunteer Institute
October 21-24, 2007
Hilton Hawaiian Village - Honolulu, HI
Supervisory Committee & Internal Audit Conference
December 2-5, 2007
Las Vegas, NV

Certified Financial Counselor School: Part I & Part II
you will understand the underlying causes of financial difficulties for members; learn the best practices for helping members prevent and resolve financial problems; examine different ways members can control and monitor expenses; improve your communication skills for financial counseling sessions; learn how to design a financial counseling program

http://training.cuna.org/on_site/CF1GA06_fct.html

Program location: HYATT REGENCY SAVANNAH, Savannah, GA

Program Date: Part I: March 12–17, 2006, Part II: March 12–16, 2006

E-mail: sday@cuna.coop

Board Training Opportunities 2006

Call: 800-356-9655, ext. 4892

Contact Information: **Credit Union National Association (CUNA)**

P.O. Box 431, Madison, WI 53701-0431

Shipping: 5710 Mineral Point Road, Madison, WI 53705,

Phone: 800-356-9655

Fax: 608-231-4263

Website: <http://www.training.cuna.org/>

NeighborWorks Training Institute

The NeighborWorks Training Institute (NTI) is dedicated to providing you with the tools you need to achieve your community development goals, enhance your skills, and advance your career through a comprehensive range of courses.

<http://www.nw.org/network/training/Atlanta07.asp#REG>

Conference location: Hilton Atlanta or Sheraton Atlanta

Conference date: February 19-23, 2007

Contact Information: **Neighborhood Reinvestment**

Website: <http://www.nw.org/network/home.asp>

Board Training Opportunities 2006

NFCDCU

The “Federation” has an annual meeting, a CDCU institute, and on occasion, regional trainings.

Faith-based CU and 33rd Annual Conference

<http://www.natfed.org/i4a/pages/index.cfm?pageid=1122>

Conference location: New Orleans, LA

Conference date: June 7-9, 2007

Contact Information: *National Federation of Community Development Credit Unions (NFCDCU)*

Valerie Harrison – 800.437.8711

120 Wall St. New York, NY, 10005

Phone: 212-809-1850

Fax: 212-809-3274

E-mail: info@natfed.org

Website: <http://www.natfed.org/i4a/pages/index.cfm?pageid=1>

NYSCUL

The 87th Annual Meeting and Convention

This year’s convention theme, Credit Unions: Credit Unions The Odds-On Favorites.

Race 1: Nationally Known Keynote Speaker

Race 2: Lunch at Saratoga Race Course

Race 3: CEO Roundtable Meetings

Race 4: Education Sessions

Race 5: CUPAC Auction & Theme Party

Race 6: Awards Luncheon

<http://www.nyscul.org/convention/convention.htm>

Conference location: Saratoga Hotel, City Center & Race Course, Saratoga Springs, NY

Conference date: July 29-August 1, 2007

Contact Information: *New York State Credit Union League, Inc. & Affiliates (NYSCUL)*

P.O. Box 15118, Albany, New York 12212-5118

19 British American Boulevard, Latham, New York 12110

Phone: 800-342-9835

Fax: 518-437-8284

E-mail: info@nyscul.org

Website: <http://www.nyscul.org/>

OPPORTUNITY Finance Network (formerly NCCA)

Promotes peer-to-peer discussions about how the industry can grow to scale.

information for 2007 not posted yet

<http://www.opportunityfinance.net/>

Contact Information: *Opportunity Finance Center*

Public Ledger Building, 620 Chestnut Street, Suite 572, Philadelphia, PA 19106

Phone: 215-923-4754

Fax: 215-923-4755

E-mail: info@opportunityfinance.net

Website: <http://www.communitycapital.org/index.html>

Board Training Opportunities 2006

Self Help Credit Union

Schall Institute

Viewing their operations, programs, policies

Conference date: Usually in March

Contact Information: *Self Help Credit Union*

E-mail: "Robin Crawford" <Robin.Crawford@self-help.org>

301 W. Main Street, Durham, NC 27701

Phone: 919-956-4400

Website: <http://www.self-help.org/>

Appropriate local opportunities for training and networking arise through

Alternatives Federal Credit Union!

Human Services Coalition

Tompkins County Chamber of Commerce

Community Foundation of Tompkins County

Cooperative Extension

TC3

And more

One day seminars are offered in the region by

SkillPath Seminars <http://www.skillpath.com/>

Careertrack and Fred Pryor Seminars http://www.pryor.com/index_Body.asp