

# FREE TAX PREP

Families that made less than \$50,000 and singles who made less than 30,000 in 2011 can get their taxes prepared for free! *(Please note: you may not qualify if your return is complex.)*

LOCATION: Alternatives Federal Credit Union  
125 N. Fulton Street, Ithaca  
January 17 – April 14, 2012  
HOURS: Tuesdays: 10 am -1 pm, 3 - 8 pm  
Wednesdays & Thursdays: 3 - 8 pm  
Saturdays: 10 - 2 pm

For more information or to make an appointment please call 2-1-1.  
Appointments preferred.

*Tax assistance provided by volunteers trained through the IRS VITA Program.*



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# TAX ASSISTANCE CHECKLIST



## Bring With You:

1. 2010 income information:
  - a. W-2 forms for EVERY job you worked in 2010.
  - b. ALL 1099 forms
2. Social Security or ITIN cards for:
  - a. Yourself
  - b. Your spouse
  - c. All qualifying children or dependents.
3. Picture ID
4. Account and Routing (ABA) numbers for checking and saving accounts for direct deposit
5. Any prior tax return (if you filed)
6. Total amount of rent paid in 2010
7. Documentation of higher education expenses: tuition paid, student fees, and student loan interest payments.
8. Daycare expenses and the provider's name, address, and tax ID number.
9. If you own your home:
  - a. Charitable contributions
  - b. Mortgage interest
  - c. Property taxes
  - d. Medical expenses
10. ALL OTHER tax mailings



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